

Brussels, 29 October 2025

ACEM statistical release

Registrations of motorcycles and mopeds in key European markets during the nine first months of 2025

New motorcycle registrations in five of the largest European markets (i.e. France, Germany, Italy, Spain and the UK) reached 823.786 units during the first nine months of 2025. This represents a variation of approximately -7,2% compared to the same period in 2024 (887.451 units). Motorcycle registration volumes increase in Spain (183.014 units, +11,1% year-on-year) while in other markets, results remain negative for the current year with for Italy (282.407 units, -1.1%), for UK (73.343 units, -4%), for France (144.888 units, -12.4%) and for Germany (140.134 units, -24.4%).

Moped registrations reached a total volume of 110.641 units in the six European moped markets monitored by ACEM (i.e. Belgium, France, Germany, Italy, the Netherlands and Spain). This registration volume represents a reduction of 16.4% in comparison to last year at the same period (132.303 units). Germany remains the only market showing a slight growth (12.772 units, 1,3%), while the decline is widespread in all other monitored countries: Spain (9.494 units, -3.4%), Belgium (20.123 units, -10,1%), the Netherlands (19.386 units, -19,1%), France (37.874 units -21,8%), and Italy (10.992 units, -27,3%).

Quote

Commenting on the current situation of the sector, Antonio Perlot, ACEM Secretary General, said:

“The figures for the first nine months of 2025 confirm that the surge in registrations driven by the Euro 5+ transition earlier this year is being progressively absorbed. What we are now seeing is a market adjustment following the strong pre-registration activity that took place ahead of the new regulatory stage.

As we enter the final quarter and approach key industry events such as EICMA and INTERMOT, manufacturers are preparing to showcase their latest innovations. These fairs will help indicate how the market is evolving ahead of the 2026 riding season.”

Press contact

ACEM Communications
communications@acem.eu

