

Brussels, 24 July 2025

ACEM statistical release

Motorcycle and moped registrations in key European markets - First semester of 2025

New motorcycle registrations in five of the largest European markets (i.e. France, Germany, Italy, Spain and the UK) reached 542.361 units during the six first months of 2025. This represents a decrease of approximately -11,3% compared to 2024 (611.145 units).

Motorcycle registration volumes increase in Spain (111.363 units, +5% year-on-year), while in other countries, the market has generally shrunk: in Italy (195.025 units, -4,2%), France (98.499 units, -14,8%), UK (47.464 units, -19,8%) and in Germany (90.010 units, -29%).

Moped registrations reached a total volume of 68.690 units in the six European moped markets monitored by ACEM (i.e. Belgium, France, Germany, Italy, the Netherlands and Spain). This registration volume represents a reduction of -19,2% in comparison to last year (84.974 units). All markets are with a previsible decrease, Spain (5.628, -2%), Germany followed (8.333 units, -5,9%), Belgium (13.304 units, -9,7%), Netherlands (13.199 units, -17,4%) , France (21.607 units -27,7%) and Italy (6.619 units, -32,4%).

Quote

Commenting on the current situation of the sector, Antonio Perlot, ACEM Secretary General, said:

“The first half of 2025 confirms the market adjustment expected after the transition to the Euro 5+, with a decline in overall registration volumes across several key European markets. Despite this short-term downturn motorcycles remain a popular choice for individual mobility in many parts of Europe.

As the transport landscape undergoes a profound transformation, it is essential that L-category vehicles are fully recognised and supported as an integral part of the future mobility mix. These vehicles offer flexible, efficient and sustainable solutions to meet diverse mobility needs. European decision-makers must continue to support the sector’s competitiveness by integrating L-category vehicles into future transport policies and long-term citizen’s strategies.”

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Note for editors

As of 2020, ACEM statistical releases cover the following:

- For the motorcycle segment: Italy, France, Germany, Spain and UK. These countries account for about 80% of motorcycle registrations in the EU + UK block.
- For the moped segment: France, the Netherlands, Germany, Italy, Belgium, and Spain. These countries account for about 80% of moped registrations in the EU + UK block.
- Moped figures include L1eB vehicles (two-wheel mopeds) and L2e vehicles (three-wheel mopeds). Some countries may also include L1e-A vehicles (powered cycles) depending on their administrative practices.

About ACEM

- The European Association of Motorcycle Manufacturers (ACEM) represents manufacturers of mopeds, motorcycles, three-wheelers and quadricycles (L-category vehicles) in Europe.
- ACEM members include 17 manufacturing companies: BMW Motorrad, Bombardier Recreational Products (BRP), Ducati Motor holding, Harley-Davidson, Honda, Kawasaki, KTM, KYMCO, MV Agusta, Peugeot Scooters, Piaggio, Polaris Industries, Royal Enfield, Suzuki, Triumph Motorcycles, Yamaha and Zero Motorcycles.
- ACEM also represents 19 motorcycle industry associations in 17 different European countries. About 300,000 jobs depend on the L-category industry in Europe. There are more than 39 million motorcycles and scooters on Europe's roads (2019 estimate).